

Semiconductor - Malaysia



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Information on location

Penang, Malaysia

- ▶ Malaysia is one of the top 10 semiconductor manufacturers in the world?
 - Malaysia produced approximately 32.64 billion semiconductors in 2022 – Statista
 - Malaysia is consistently listed in the top 10 semiconductor manufacturing countries – Insider Monkey
- ▶ Malaysia's semiconductor industry is still expected to grow with a compound annual growth rate (CAGR) of 7% to reach an output of US\$46 billion or RM212.52 billion by 2028. – Eastspring Investments & PwC Singapore

MALAYSIA ACCOUNTED FOR 20% OF U.S. CHIP IMPORTS IN FEBRUARY 2023

India, Cambodia, Vietnam, and Thailand saw the largest increases

	FEB 2023 US\$ (million)	FEB 2022 US\$ (million)	CHANGE (Y/y)	SHARE IN 2023
WORLD TOTAL	4,856.7	4,139.8	+17.3% ▲	100.0
Malaysia 	972.9	1,319.6	-26.3 ▼	20.0
Taiwan 	732.0	701.7	+4.3 ▲	15.1
Vietnam 	562.5	321.7	+74.9 ▲	11.6
Thailand 	421.6	259.7	+62.3 ▲	8.7
South Korea 	365.5	255.0	+43.3 ▲	7.5
Mainland China 	225.5	244.6	-7.8 ▼	4.6
Japan 	169.5	191.5	-11.5 ▼	3.5
Cambodia 	166.3	20.8	+697.9 ▲	3.4
India 	151.8	4.4	+3.4K ▲	3.1
Philippines 	146.4	154.6	-5.3 ▼	3.0

Note: Top 10 sources in Asia by US February imports. Monthly data expressed in millions of US dollars, year-over-year change and share of US total imports shown as percentages.

Source: US Census Bureau

INFOGRAPHICS 

Information on location

Malaysia Semiconductor Landscape



Information on location

Malaysia Semiconductor Landscape



MSIA
2022



Information on location

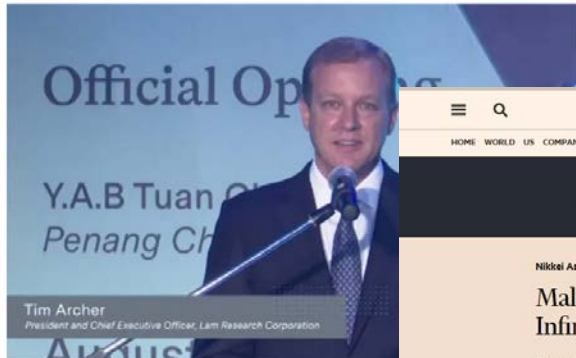
Malaysia Semiconductor Landscape



What is happening in the Malaysia Semiconductor landscape?

Lam Research Launches Manufacturing Plant in Penang with RM1b Investment

Aug 4, 2021



Aug 3 – Lam Research Corporation, a global supplier of innovative wafer fabrication semiconductor industry, today officially launched its new facility in Batu Kawan, Penang.

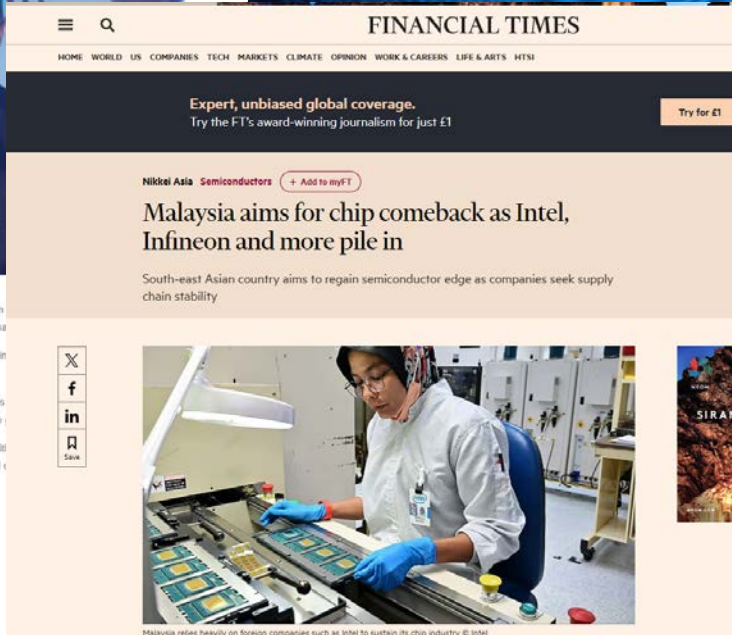
Its president and chief executive officer (CEO) Tim Archer said the new manufacturing Park has a floor space of 800,000 sq ft, 100,000 sq ft more than planned earlier.

He said the new manufacturing facility will serve as the hub for Lam Manufacturing's ramp up production to become the highest volume manufacturing facility among the

"Moving forward, our plans are to continuously hire and build strong partnerships with increase our output over the next six to 12 months, and meet the very strong global demand at a press conference after the virtual launching ceremony.

Intel to Expand In Malaysia, Spend USD 15.8 Billion Over 10 Years

Feb 2023



The screenshot shows the Financial Times website interface. The article title is "Malaysia aims for chip comeback as Intel, Infineon and more pile in" by Nikkei Asia. The sub-headline reads: "South-east Asian country aims to regain semiconductor edge as companies seek supply chain stability". Below the text is a photograph of a person in a cleanroom environment working on a semiconductor wafer.

Malaysia relies heavily on foreign companies such as Intel to sustain its chip industry © Intel

News

Texas Instruments announces \$3bn manufacturing investment in Malaysia

US-based semiconductor manufacturer Texas Instruments has announced a double deal in Malaysia, worth just over \$3bn.

Richard Gardham | 21 June, 2023

Share this article



Malaysia has received yet another boost with the news of a mega investment from Texas Instruments. Credit: thethaoguy via



Silicon Valley of Malaysia

Penang Island, Malaysia

Penang, Malaysia: Silicon Island of the East



>50 years of industrial excellence & technical expertise



>350 MNCs, over **4,000** SMEs & **>200** Malaysia Digital status companies



Thriving Global Business Services (GBS) & Centre of Excellence (CoE) for MNCs



Work – Live – Play balanced lifestyle with vibrant cultures - a UNESCO World Heritage Site



Houses **3** of the Global Top 10 semiconductor leaders (by sales)



Houses **6** of the Global Top 30 medical device companies (by sales)



Accounted for over **5%** of global semiconductor sales



Top FDI recipient among Malaysian States



> 350 MNCs in Penang and counting



Name of Companies by Country



>85



>70



>15

OTHERS

>180

AND MANY MORE...

At a glance: Penang as Malaysia's industrialisation hub

**Total Manufacturing Investment
[2022]**

RM13.7 billion
(16% of Malaysia's Total)

**Total Manufacturing Investment FDI
[2022]**

RM9.7 billion
(15% of Malaysia's Total)

**Estimated Job Creation from
Manufacturing Investment
[2022]**

15,752

Penang's Exports in 2022

RM463 billion
(30% of Malaysia's Total)

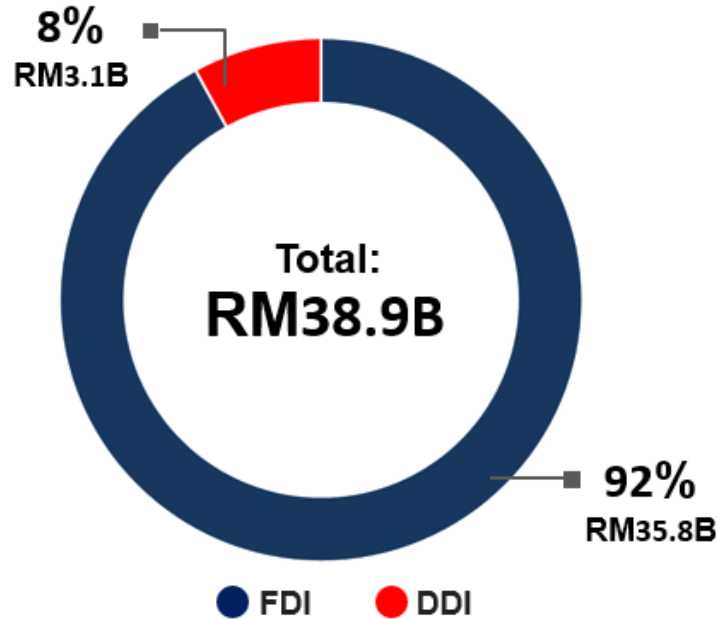
Penang's Trade Surplus in 2022

RM170 billion
(67% of Malaysia's Total)


Penang's E&E Exports in 2022

RM341 billion
(58% of Malaysia's Total)

Penang's approved manufacturing investments in Jan – Sep 2023 (9M23)



 **94%** contributed by
Electronics & Electrical, Machinery & Equipment

 **107** manufacturing projects

 **11,121** job creation

 **Top** contributor among all states
(39% of Malaysia's total)

Electrical & Electronics: Robust supply chain with diverse areas of expertise

Semiconductor IDM & Fabless



Design & Engineering Services



Electronics Systems



OSAT & EMS



Material, Sub-systems, Modules & Components



Electrical & Electronics: Robust supply chain with diverse areas of expertise

Metal Fabrication, Precision Engineering & Surface Treatment



Equipment, Automation & IoT Solutions



HOUSING RENOWNED PLAYERS IN DIVERSE AREAS OF EXPERTISE

Electronics Systems

Outsourced Semiconductor Assembly & Test (OSAT) and Electronics Manufacturing Services (EMS)

Semiconductor IDM & Fabline

Design & Engineering Services

Equipment, Automation & IoT Solutions

Metal Fabrication, Precision Engineering & Surface Treatment

Medical Technology & Devices

Others

Pioneering Growth, Building the Future
Industry Players in Penang

INVEST penang

AND MANY MORE!

Source: InvestPenang, MIDA

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THANK YOU